



Software Metering

User Manual

Build 2.2.0.50

2021-01-22

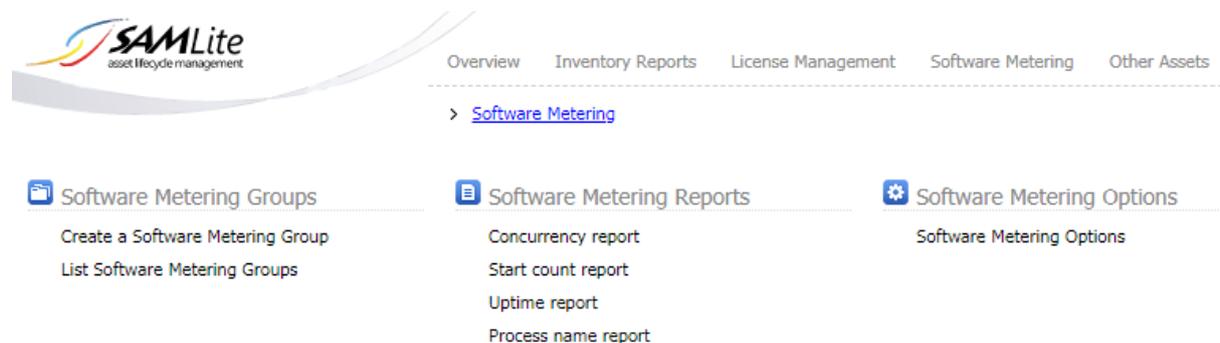
This is the official user manual on using SAMLite for Software Metering

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Software Metering

Software Metering Overview



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Software Metering Groups

- Create a Software Metering Group
- List Software Metering Groups

Software Metering Reports

- Concurrency report
- Start count report
- Uptime report
- Process name report

Software Metering Options

- Software Metering Options

SAMLite Software Metering features allow you to generate reports on the usage of software in your organization.

1. Concurrency report – shows the number of machines running software at time periods in the selected time range.
2. Start count report – shows the number of times software has been launched at time periods in the selected time range
3. Uptime report – shows the total net uptime of software at time periods in the selected time range.
4. Process name report – lists processes by their Software Metering Group Name, Publisher, Process Name, File Description, Company and their total net uptime and machine counts for the selected time range.

The reports depend on the available Status History data (Machine OS History, Machine Process History, Machine Event History).

To speed up report generation you can reduce the amount of data by going to *Administration > System Settings > System options* and enabling *Status History Maintenance* and setting *Maximum Status History Days* to the desired value e.g. 90 for a maximum of 90 days of data. Then older Status History data will be deleted periodically.

Software Metering Setup

In order to gather data required for Software Metering ensure there is a line `GetRunningProcessesEnabled=1` in the `SAMScanConfig.txt` file used by the `localscan.vbs` scanning script.

Add `GetProcFileDetails=1` in the `SAMScanConfig.txt` file to gather extra executable file information of the running processes e.g. Company, Product Version.

Add `GetEventLog=1` in the `SAMScanConfig.txt` file to gather event log information in order to account for machine downtime (hibernate/sleep) when calculating process uptimes.

Setting Name	Description
GetRunningProcessesEnabled	Set to 1 to gather information about running processes. This can slow down scanning and increase bandwidth usage significantly.
GetProcFileDetails	Set to 1 to gather executable file information of running processes
GetEventLog	Set to 1 to gather Windows Event Log information. This can slow down scanning and increase bandwidth usage significantly. See the Event Log Advanced Settings section in SAMLite Installation and Initial Setup for more information.
WebConfigURL	<code>http://[SAMLiteServerAddress]/SAMLiteWebService/handler.ashx</code> The URL to get updated settings. This can reduce the amount of event logs fetched. Replace <i>SAMLiteServerAddress</i> with the name or address of your SAMLite server

Software Metering Groups

Software Metering Groups are used to group running processes of interest for reporting purposes.

Software Metering Group Creation

Create *Software Metering Groups* to group running processes of interest for reporting purposes.

Log in to the SAMLite Web Dashboard and go to the Software Metering page. From there click on Create a Software Metering Group in the Software Metering Groups section.

 List Software Metering Groups  Create Software Metering Group

Software Metering Group Creation

Create Software Metering Group		
Name	Value	Comment
Group Name:	<input type="text"/>	Example: Microsoft Excel
Publisher:	<input type="text"/>	Example: Microsoft
Description:	<input type="text"/>	Example: all versions of Microsoft Excel
Preselected:	<input checked="" type="checkbox"/>	Whether this group is preselected by default in reports
Enabled:	<input checked="" type="checkbox"/>	Deselect to disable this group from reports
	<input type="button" value="Create Group"/>	

The *Preselected* option controls whether a group is selected by default in reports.

If the *Enabled* option is not selected the group will not show up in reports.

Fill in the details and click on Create Group.

You should then see something similar to the following:

 List Software Metering Groups  Create Software Metering Group

Edit Software Metering Group

X Software metering group created successfully

Software Metering Group Info

Name	Value	Comment
Group Name:	<input type="text" value="Example Group"/>	Example: Microsoft Excel
Publisher:	<input type="text" value="Example Publisher"/>	Example: Microsoft
Description:	<input type="text" value="Example Description"/>	Example: all versions of Microsoft Excel
Preselected:	<input checked="" type="checkbox"/>	Whether this group is preselected by default in reports
Enabled:	<input checked="" type="checkbox"/>	Deselect to disable this group from reports
	<input type="button" value="Save"/>	

Software Metering Group Match Items

0 items Remove selected match items: 

<input type="checkbox"/>	Operation	Target	Type	Pattern	Comment	<input type="button" value="Add row"/>

Must have at least one item

Query:

Software Metering Group Match Items

Next add *Software Metering Group Match Items* to generate a query that will match all processes that are to belong to this *Software Metering Group*.

Click on the *Add Row* button to add the first item.

Software Metering Group Match Items

0 items Remove selected match items: 

<input type="checkbox"/>	Operation	Target	Type	Pattern	Comment	<input type="button" value="Add row"/>
<input type="checkbox"/>	Match	Process Name	Wildcard	example.exe		<input type="button" value="Add row"/>

Query: **ProcessName=~/example.exe'**

The above example matches processes that have the **Process Name** example.exe.

The following example matches processes that have the **Process Name** example.exe or example2.exe and have a **File Version** that matches 1.* or 2.*.

Software Metering Group Match Items

0 items Remove selected match items: ✖

<input type="checkbox"/>	Operation	Target	Type	Pattern	Comment	Add row
<input type="checkbox"/>	(Add row
<input type="checkbox"/>	Match	Process Name	Wildcard	example.exe		Add row
<input type="checkbox"/>	OR	OR				Add row
<input type="checkbox"/>	Match	Process Name	Wildcard	example2.exe		Add row
<input type="checkbox"/>)					Add row
<input type="checkbox"/>	AND	AND				Add row
<input type="checkbox"/>	(Add row
<input type="checkbox"/>	Match	File Version	Wildcard	1.*		Add row
<input type="checkbox"/>	OR	OR				Add row
<input type="checkbox"/>	Match	File Version	Wildcard	2.*		Add row
<input type="checkbox"/>)					Add row

Save Cancel

Query: (ProcessName=~'example.exe' OR ProcessName=~'example2.exe') AND (FileVersion=~'1.*' OR FileVersion=~'2.*')

The “Query:” section below the save button displays a summary of the query.

When *Type* is set to *Exact* the pattern is used as an exact match.

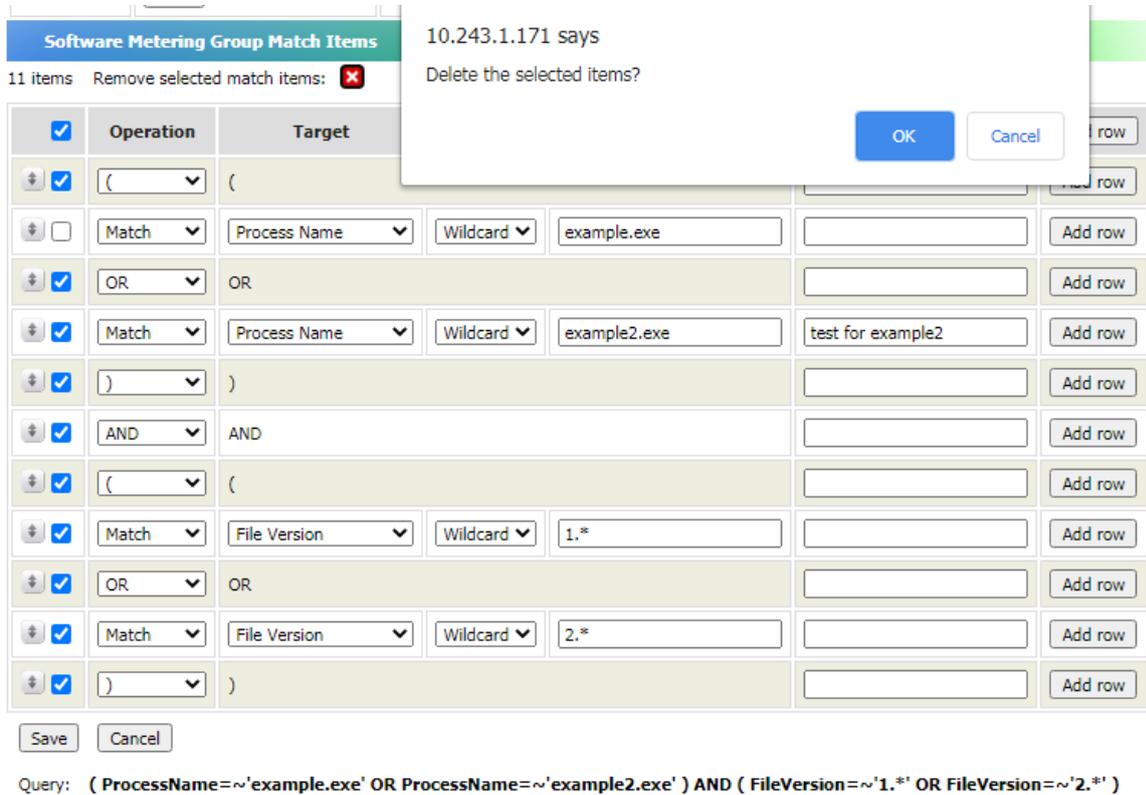
When *Type* is set to *Wildcard*, a * in the pattern matches zero or more characters, ? matches one character).

The *Comment* fields are for comments. Comments are just for reference purposes and not used for matching.

When done, click on Save to save the changes.

Removing Software Metering Group Match Items

To remove unwanted match items, use the leftmost checkboxes to select the items you want to remove and then click on  to remove them. Click on the top left most checkbox to select/deselect all items.



Software Metering Group Match Items

11 items Remove selected match items: 

10.243.1.171 says
Delete the selected items?

OK Cancel

<input checked="" type="checkbox"/>	Operation	Target				
<input checked="" type="checkbox"/>	((Add row
<input type="checkbox"/>	Match	Process Name	Wildcard	example.exe		Add row
<input checked="" type="checkbox"/>	OR	OR				Add row
<input checked="" type="checkbox"/>	Match	Process Name	Wildcard	example2.exe	test for example2	Add row
<input checked="" type="checkbox"/>))				Add row
<input checked="" type="checkbox"/>	AND	AND				Add row
<input checked="" type="checkbox"/>	((Add row
<input checked="" type="checkbox"/>	Match	File Version	Wildcard	1.*		Add row
<input checked="" type="checkbox"/>	OR	OR				Add row
<input checked="" type="checkbox"/>	Match	File Version	Wildcard	2.*		Add row
<input checked="" type="checkbox"/>))				Add row

Save Cancel

Query: (ProcessName=~'example.exe' OR ProcessName=~'example2.exe') AND (FileVersion=~'1.*' OR FileVersion=~'2.*')

Click on OK to confirm deletion.

Then click on Save to save the changes.

Listing Software Metering Groups

To list Software Metering Groups log in to the SAMLite Web Dashboard and go to the Software Metering page. From there click on List Software Metering Groups in the Software Metering Groups section.

 List Software Metering Groups  Create Software Metering Group

Software Metering Groups

14 groups Delete selected groups:  Search:

<input type="checkbox"/>	Name	Publisher	Description	Preselected	Enabled
<input type="checkbox"/>	Example Group	Example Publisher	Example Description	True	True
<input type="checkbox"/>	Firefox	Mozilla		True	True
<input type="checkbox"/>	Google Chrome	Google	Google Chrome	True	True
<input type="checkbox"/>	Microsoft Excel	Microsoft		True	True
<input type="checkbox"/>	Microsoft Teams	Microsoft	Teams	True	True
<input type="checkbox"/>	Microsoft Word	Microsoft		True	True
<input type="checkbox"/>	New Group			True	True
<input type="checkbox"/>	Notepad	Microsoft	asdas	True	True
<input type="checkbox"/>	Visual Studio 2010	Microsoft	Visual Studio 2010	True	True
<input type="checkbox"/>	Visual Studio 2017	Microsoft		True	True
<input type="checkbox"/>	Visual Studio 2019	Microsoft		True	True
<input type="checkbox"/>	Visual Studio Unknown	Microsoft		True	True
<input type="checkbox"/>	AutoCAD	Autodesk		False	True
<input type="checkbox"/>	Any	Any	Built-in group to match all software	False	False

In the above screen shot New Group is in red because it does not have any Software Metering Group Match Items.

The Any Software Metering Group is a built in group that matches all software. By default it is not Preselected nor Enabled for most reports. The Any group is automatically included and used in the Process Name report where it will match all processes.

Software Metering Reports

> [Software Metering](#)

Software Metering Reports

- Concurrency report
- Start count report
- Uptime report
- Process name report

Concurrency Report

This report shows the number of machines running software at time periods in the selected time range. For each period a machine has to be running the software for the entire period for it to be counted. If the software is just run on a machine for part of the period it is not counted.

For this concurrency report if there are multiple instances of the same software running at the same time they are just counted once. For example if a machine has 8 Notepad processes running for an entire period, they are counted as just 1.

263 records Hours 1 day Computer Name Data as of 2021-02-03 16:47:10 +08:00 Search radius: 50m Invert Search: Search: Licensed to ISA Innovation

Software Metering Period Local Start	Software Metering Group Name	Software Metering Group Publisher	Machine Count
2021-02-03 15:00	Google Chrome	Google	1
2021-02-03 14:00	Google Chrome	Google	1
2021-02-03 13:00	Firefox	Mozilla	1
2021-02-03 13:00	Google Chrome	Google	1
2021-02-03 12:00	Firefox	Mozilla	1
2021-02-03 12:00	Google Chrome	Google	1
2021-02-03 11:00	Firefox	Mozilla	1
2021-02-03 11:00	Google Chrome	Google	2
2021-02-03 11:00	Notepad	Microsoft	1
2021-02-03 11:00	Visual Studio 2010	Microsoft	1
2021-02-03 10:00	Firefox	Mozilla	1
2021-02-03 10:00	Google Chrome	Google	2
2021-02-03 10:00	Notepad	Microsoft	1
2021-02-03 10:00	Visual Studio 2010	Microsoft	1
2021-02-03 09:00	Firefox	Mozilla	1
2021-02-03 09:00	Google Chrome	Google	2
2021-02-03 09:00	Microsoft Teams	Microsoft	1
2021-02-03 09:00	Notepad	Microsoft	1
2021-02-03 09:00	Visual Studio 2010	Microsoft	1
2021-02-03 09:00	Visual Studio 2019	Microsoft	1

You can select the period unit with the drop down selector on the top left (**Hours**). The period unit can be hours, days or months. The other drop down next to it controls the period range for the report. This can be from 1 day ago to up to 12 months.

Click to add or remove columns to this report. Remove all columns to reset the report to the default report columns.

If you enter a computer name in the computer name field the report will be just for that computer alone. The **Data as of 2021-02-03 16:47:10 +08:00** text indicates the date and time the reference tables used for the reports were built. To speed up report generation, reference tables are built on a periodic basis. The schedule for building these tables can be controlled in the Software Metering Options page.

Start count report

This report shows the number of times software has been launched at time periods in the selected time range. For this report if there are multiple instances of the same software launched within the same period they are all counted. Note that child processes of a software instance are not counted – for example when you launch Google Chrome it creates multiple chrome.exe processes, and may create new chrome.exe processes later. The creation of these child processes are not counted in the start counts of this report. Only the launch of a parent process is counted.

The rest of the controls and usage are similar to those for the Concurrency Report.

Uptime report

This report shows the total net uptime for software. For this report if there are multiple instances of the same software launched within the same period they are combined and counted as one. For example if the period is one hour and there was one Notepad instance running for the first 45 minutes and another Notepad instance running for the last 30 minutes of that period. They will count as Notepad running for 1 hour.

If event log information is gathered the machine downtime will be estimated from event log data and subtracted from the uptime if the machine downtime period overlaps the uptime period. For example if Notepad was launched at 9 pm yesterday but the machine was set to sleep or hibernate at 10pm and only woke up at 9 am with Notepad still running. Then 11 hours of downtime will be subtracted from the uptime for notepad.

The rest of the controls and usage are similar to those for the Concurrency Report.

Process name report

This report lists processes by their Software Metering Group Name, Publisher, Process Name, File Description, Company and their total net uptime and machine counts for the selected time range.

This report lists all processes by default not just processes that match user created Software Metering Groups. This is done by listing processes that match the built-in “Any” Software Metering Group, which is selectable in this report. This can be convenient for creating a list of running executables in an organization.

The rest of the controls and usage are similar to those for the Concurrency Report.

Software Metering Options

Software Metering Options

Software Metering Options

Reference Table Options

Reference tables are built on a scheduled basis to speed up software metering reports.

Name	Value	Comment
Last build start time	2021-02-04 17:00:27 +08:00	The build start time for the reference tables.
Last build done time	2021-02-04 17:06:10 +08:00	The build completion time.
Last build duration	00:05:43	How long the last successful build took.
Last build queue time		When a manual build was queued.
Build status	Done: 2021-02-04 17:06:10 +08:00	Status of build.
Queue build	<input type="button" value="Queue"/>	Click on Queue to queue a build of the reference tables.

Reference Table Build Schedule

Schedule for reference table builds: at 08:30, 09:30, 10:30, 11:30, 12:30, 13:30, 14:30, 15:30 or 16:30 daily. Last run: 2021-02-04 17:00:27 +08:00

Enabled: Select to enable scheduled reference table builds

Scheduled Times: Note: scheduled times will be constrained to polling interval

Scheduled Days: Daily
 On:

Day(s) of month: (1,15 = 1st and 15th of month. Must be blank to enable Day of Week scheduling)

Day of Week: Sunday Monday Tuesday Wednesday Thursday Friday Saturday

xth Day of Week of the month: (If Tuesday, 1st and 3rd selected = first and third Tuesdays of the month)
 1st 2nd 3rd 4th 5th

Months: January February March
 April May June
 July August September
 October November December

This page allows you to manually queue a rebuild of the reference tables used for generating the Software Metering reports. Also listed is information about the build status and previous builds.

You can also configure and enable a schedule for automatically building the reference tables.

The scheduled times can be a single time (in 24 hour format) or multiple times separated by a comma.

Note that building the reference tables can be CPU and resource intensive and take quite a long time if there are very many machines and lots of data. You can reduce the amount of data by going to *Administration > System Settings > System options* and enabling *Status History Maintenance* and setting *Maximum Status History Days* to the desired value e.g. 90 for a maximum of 90 days of data. Then older Status History data will be deleted periodically.